

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC Section 368(a), 354, 358

18 Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this event, except for fractional shares redeemed for cash.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The Reportable tax year is 2025.

Sign Here
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.
Signature ▶  Date ▶ 2/5/2025
Print your name ▶ R Jeffrey Young Title ▶ President

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

MoA Clear Passage 2015 Fund
EIN: 64-0955897

Attachment to Form 8937

Form 8937 Part I, Lines 10 and 12 and Part II, Lines 15 and 16

MOA CLEAR PASSAGE 2015 FUND (Acquired Fund)			MOA RETIREMENT INCOME FUND (Acquiring Fund)		
Ticker Symbol	Cusip	NAV	Ticker Symbol	Cusip	NAV
MURFX	62824C826	8.4644	MARMX	62824C842	11.1562

Share Conversion Ratio: .7587

Merger ratio is the number of Acquiring Fund shares received per one Acquired Fund share surrendered.